

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF VIRGINIA  
Alexandria Division**

<b>In re:</b>	)	
	)	
<b>UNIMEX CORPORATION,</b>	)	<b>Case #20-12535-BFK</b>
	)	<b>Chapter 11 (Subchapter V)</b>
<b>Debtor.</b>	)	
_____	)	

**NOTICE OF SUBSTANTIAL CONSUMMATION**

The Debtor Unimex Corporation (the “Debtor”), by counsel, hereby provides notice, under 11 U.S.C. § 1183(c)(2), to all creditors and parties in interest in this case that:

1. Its Amended Plan Of Reorganization For Small Business Under Chapter 11 (the “Plan”) was confirmed by this Court on April 5, 2021 pursuant to the Court’s Order Confirming Plan (the “Confirmation Order”), and the Confirmation Order has become final. The Plan's effective date was April 20, 2021.

2. The Debtor has effectuated substantial consummation of the Plan, in that (a) other than the distribution of money, the Plan did not propose the transfer of any property, except that the Confirmation Order vested in a Plan Trustee all of the estate’s rights to pursue avoidance actions under Chapter 5 of the Bankruptcy Code; (b) the Debtor has assumed its business and the management of all property dealt with by the Plan; and (c) the Debtor has commenced distributions under the Plan as set forth below in the Final Report. See 11 U.S.C. § 1101(2).

UNIMEX CORPORATION  
By counsel

/s/Steven B. Ramsdell  
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**CERTIFICATE OF SERVICE**

I hereby certify that a true copy of the foregoing Notice was mailed first-class, postage prepaid, on this 9th day of August, 2021, to all creditors and parties in interest in this case, all of whom are set forth on the list attached to the original of this Notice that has been filed with the Court.

/s/Steven B. Ramsdell

Steven B. Ramsdell

5.11 Tactical, Inc.  
3201 North Airport Way  
Manteca, CA 95336

American Consulate  
GieBener Str. 30  
Frankfurt, Germany 60435  
GERMANY

Badger Sport  
P.O. Box 1036  
Charlotte, NC 28201-1036

BB&T  
P.O. Box 580050  
Charlotte, NC 28258-0050

Belleville Boot Company  
P.O. Box 205157  
Dallas, TX 75320

Bureau of Engraving and Print  
301 14th St., SW  
Washington, DC 20228-0001

Capital One Bank (USA), N.A.  
by American InfoSource as agent  
4515 N. Santa Fe Ave.  
Oklahoma City, OK 73118

Euler Hermes North America  
Insurance Company  
800 Red Brook Blvd.  
Owings Mills, MD 21117

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School Nutrition Services  
3751A Nine Mile Rd.  
Henrico, VA 23223

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Houston, TX 77060

DLA Aviation  
NASC Commodities Division  
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Richmond, VA 23297

DLA Land and Maritime  
LSO Combat Vehicles & Armament  
P.O. Box 3990  
Columbus, OH 43218-3990

DLA Land and Maritime  
Land Supply Chain Esoc Buys  
P.O. Box 3990  
Columbus, OH 43218-3990

DLA Troop Support  
C & T Supply Chain  
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Philadelphia, PA 19111-5096

DLA Troop Support  
Construction & Equipment  
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Philadelphia, PA 19111-5096

Echo Global Logistics  
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Chicago, IL 60654

Falcon Path, L.L.C.  
Attn: Hagop Ouzounian  
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Olympia, WA 98516

First Tactical, LLC  
4300 Spyres Way  
Modesto, CA 95356

Gold Creek Properties, LLC  
21351 Gentry Dr., Suite 130  
Sterling, VA 20166-8511

Gwinnett County, GA  
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Room 2W664  
Lawrenceville, GA 30046

Gwinnett County Public Schools  
437 Old Peachtree Rd.  
Suwanee, GA 30024

Kroll International, LLC  
P.O. Box 72529  
Cleveland, OH 44192-0002

M&T Bank  
P.O. Box 1508  
Buffalo, NY 14240

MSA Safety Sales, LLC  
Sierra Monitor  
1991 Tarob Ct.  
Milpitas, CA 95035

Pentagon Force Protection Agen  
4800 Mark Center Dr.  
Suite 09F09  
Alexandria, VA 22350-3400

PNC Bank  
M.S. P5-PCLC-01-M  
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Pittsburgh, PA 15222

Texas Dept of Criminal Justice  
P.O. Box 4018  
Huntsville, TX 77342-3435

Timberland  
VF Outdoors, Inc.  
32842 Collection Center Dr.  
Chicago, IL 60693-0328

Trimark Corporation  
Attn: Mabel C. Barrios  
6231 Leesburg Pike, Suite 100  
Falls Church, VA 22044-2102

U.S. Small Business Admin.  
14925 Kingsport Rd.  
Fort Worth, TX 76155

Uline  
12575 Uline Dr.  
Pleasant Prairie, WI 53158

US Army Corps of Engineers  
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Vicksburg, MS 39183-3435

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Ossian, IN 46777

Crown Lift Trucks  
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Plainfield, IN 46168

Export Corporation  
6060 Whitmore Lake Rd.  
Brighton, MI 48116

Heights Tower Service, Inc.  
16404 Village Pkwy.  
Fredericktown, OH 43019

Howard Uniform  
1915 Annapolis Rd.  
Baltimore, MD 21230

Propper International Sales  
P.O. Box 952395  
Saint Louis, MO 63195-2395

Reeves Company, Inc.  
P.O. Box 509  
Attleboro, MA 02703

White Oak Commercial Finance  
225 NE Mizner Blvd., Suite 301  
Boca Raton, FL 33432

Under Armour  
1020 Hull St.  
Baltimore, MD 21230

Wolverine World Wide, Inc.  
25759 Network Pl.  
Chicago, IL 60673-1257

The CIT Group/Commercial Services  
134 Wooding Ave.  
Danville, VA 24541

Cobmex Apparel Ltd.  
c/o Coface North American Ins. Co.  
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Princeton, NJ 08540